



UNITED
THEOLOGICAL SEMINARY
OF THE TWIN CITIES
Education for Transformation

Letter of Intent for a Future Estate Gift

As an expression of my/our desire to provide a legacy of support to United Theological Seminary of the Twin Cities (United), I/we hereby inform United that I/we have made a provision for a gift in my/our estate plan.

Although this letter of intent is an expression of my/our current plans, I/we understand that this commitment is revocable and can be modified by me/us at any time.

I/we are pleased to declare my/our intention to make a gift to United Theological Seminary of the Twin Cities, 767 Eustis St., Suite 140, St. Paul, MN, 55113 through my/our:

- Will
- Living Trust
- Retirement Plan
- Life Insurance Policy
- Charitable Remainder Trust
- Other _____

If possible please attach a copy of the page(s) from your will or other document that references your intended gift.

Today, the estimated amount of the gift is \$ _____
(An estimate of the gift amount will be used internally only for long-term planning purposes.)

Name: _____ Date of Birth: _____

Name: *if joint gift* _____ Date of Birth: _____

Continued on the next page...

Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Home Phone: _____ Mobile Phone: _____

Lawyer: _____

Phone: _____ Email: _____

Financial Planner: _____

Phone: _____ Email: _____

Please enroll me/us in

Feel free to publish my/our names amongst the list of Barnabas Society members as a motivation for others to leave a legacy gift to benefit the mission of United.

I/we wish my/our name(s) to appear as:

I/we prefer that you do not publish my/our names on any donor roster at this time.
(This is an anonymous gift.)

Donor Signature _____ Date: _____

Donor Signature _____ Date: _____

Please mail the completed form to the attention of Cindy Schriever, Donor Engagement Officer, United Theological Seminary, 767 Eustis St., Suite 140, St. Paul, MN 55114. Questions? Cindy can be reached at 651-255-6111 or cschriever@unitedseminary.edu.